



My important papers

Date completed or updated

My name

Mailing address (include street, city, state, ZIP code)

Residential address (include street, city, state, ZIP code)

My home information

Telephone number

Cell number

Fax number

Email

My work information

Telephone number

Cell number

Fax number

Email

My important papers

Location (home, safe deposit, other)

1. Living will/advance directive

2. Medical Power of Attorney

3. Health insurance policy (copy of ID card)

4. Life insurance policy

5. Other insurance (auto, house, etc.)

6. Will

7. Bank accounts (dual names?)

8. Property titles (home, auto, boat, etc.)

9. Mortgage information

10. Social Security #

11. Medicare #

12. Military discharge papers

13. Funeral instructions

14. Birth certificate

15. Pension/retirement benefits/IRAs

16. Credit cards

17. Safe combination:

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18. Financial Power of Attorney	
19. Records (marriage/divorce, children's birth)	
20. Utility bills (electric, gas, water)	
21.	
22.	

Aetna Medicare is a PDP, HMO, PPO plan with a Medicare contract. Our SNPs also have contracts with State Medicaid programs. Enrollment in our plans depends on contract renewal. See Evidence of Coverage for a complete description of plan benefits, exclusions, limitations and conditions of coverage. Plan features and availability may vary by service area.

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